

WEEKLY CARICOM STOCK REPORT June 4 to June 8 2012

Solid gains on Banking stocks and a rally on Junior Market Stocks, saw the major Caribbean indices ended the week slightly higher. For the week 68,320,636 shares valued at \$6,461,781 crossed the floors of the six stock exchanges across Caricom, with 37 stocks advancing, 50 declining and 37 remaining unchanged. Kingston Wharves was the volume leader with 58,209,489 shares being traded, Lasco Distributors posted the largest gain for the week (16.85%), while on the losing end, Caribbean Cement fell 16.30%.

For the week, fourteen of the CSX 30 stocks advanced, twelve declined and four were unchanged. The CSX 30 gained 7.69 points to close the week at 1,309.25, down 0.44% year to date. In the CSX 30 there were gains for Gleaner (15.08%), Mayberry (12.06%), Scotia Group (5.48%), Scotia Bank TT (3.91%), JMMB (3.90%), Carreras (2.92%) and Finance Corporation (2.22%). On the losing end Carib Cement fell (16.30%), CW Jamaica (11.05%), Citizens Bank (2.19%) and Desnoe & Geddes (1.39%).

The Junior Market closed up for the first time in several weeks, with five stocks advancing and seven declining. The CJSX gained 64.15 points to close the week at 1,598.45, down 12.02% for the year. There were gains for Lasco Distributors (16.85%), Caribbean Producers (4.06%), Lasco Financial (2.84%) and General Accident (1.65%). On the losing end, AMG Producers fell 1.40%.

Table 1: Broad Market Indices June 4 to June 8 2012

	Index	Change	Year To Date	Volatility	Return per Unit of Risk
Caribbean AllShare Index CASX	1,760.96	-0.36%	-1.9%	0.04%	-42.37
Caribbean Select Index CSX 30	1,309.25	0.59%	-0.44%	0.26%	-1.69
Caribbean Junior Share Index CJSX	1,598.45	4.18%	-12.02%	0.86%	-13.95
S&P 500 Index (USA)	1,325.66	0.81%	5.41%	0.77%	7.05
FTSE 100 Index (UK)	5,435.10	-0.23%	-2.46%	1.05%	-2.35
Brent Crude Futures Oil	\$83.19	-0.09%			
Gold 100 OZ Futures	\$1,598.80	-1.00%			

Table 2: Sector Indices June 4 to June 8 2012

	Index	Change	Year to Date	Volatility	Return per Unit of Risk
Caribbean Banking Index (CBSX)	1,278.0	0.88%	1.87%	0.55%	3.41
Caribbean Conglomerate Index (CCSX)	1,205.0	-0.10%	0.86%	0.32%	2.66
Caribbean Communications and Utilities Index (CCUX)	1,081.8	-0.08%	-2.31%	0.21%	-10.81
Caribbean Insurance and Investments Index (CIIX)	1,040.1	-0.79%	-11.22%	0.68%	-16.47
Caribbean Manufacturing Index (CMSX)	1,323.2	-0.25%	2.43%	0.39%	6.23
Caribbean Retail and Distribution Index (CRDX)	1,094.0	0.64%	-8.36%	0.79%	-10.64
Caribbean Tourism and Real Estate Index (CTRX)	1,565.8	-0.39%	-2.14%	0.04%	-59.30

Stocks On The Move

Tables three and four provide some widely used financial metrics on the biggest movers for the week. Readers should note that prices are in US dollars.

Table 3: Advancing Stocks: June 4 to June 8 2012

	EXCH	Index	Close	30 Day Moving Average	Volume For Week	Return For Week	Year to Date	Volatility
Lasco Distributors	JSE	CJSX	\$0.1601	\$0.1538	91,828	16.85%	3.11%	2.23%
Mayberry Investments	JSE	CIIX	\$0.0283	\$0.0268	78,285	12.06%	-24.9%	2.58%
Demerara Tobacco	GASCI	CMSX	\$2.5754	\$2.4513	2,900	10.68%	26.31%	1.38%
Ccaribbean Containers	GASCI	CMSX	\$0.0238	\$0.0235	50,000	6.71%	-0.16%	0.87%
Pulse Investments	JSE	CIIX	\$0.0170	\$0.0166	3,000	5.99%	-40.0%	5.40%
Scotia Group Jamaica	JSE	CBSX	\$0.2509	\$0.2523	1,244,932	5.48%	-9.51%	2.53%
Caribbean Producers	JSE	CJSX	\$0.0288	\$0.0281	453,105	4.06%	-10.8%	2.95%
JMMB	JSE	CIIX	\$0.1154	\$0.1185	208,406	3.90%	-19.4%	4.72%

Table 4: Declining Stocks: June 4 to June 8 2012

	Exch	Index	Close	30 Day Moving Average	Volume For Week	Return For week	Year to Date	Volatility
Carib Cement	JSE	CMSX	\$0.0145	\$0.0147	471,891	-16.30%	-54.93%	4.66%
CW Jamaica	JSE	CCUX	\$0.0018	\$0.0019	2,592,385	-11.05%	-26.41%	5.22%
St. Kitts & Nevis Trading	ECSE	CRDX	\$0.5000	\$0.5062	5,000	-6.90%	-12.90%	1.36%
Trinidad Cement	TTSE	CMSX	\$0.2329	\$0.2461	48,525	-6.52%	-16.34%	1.76%
CW St. Kitts & Nevis	ECSE	CCUXX	\$1.8519	\$1.8827	1,350	-4.76%	-10.39%	0.62%
Pan Caribbean Financial	JSE	CIIX	\$0.2656	\$0.2721	85,000	-4.18%	-13.41%	2.41%
Scotia Investments	JSE	CIIX	\$0.3051	\$0.3081	28,959	-3.93%	-8.54%	2.74%
Citizens Bank	GASCI	CBSX	\$6.7000	\$6.7750	102,784	-2.19%	-4.29%	1.50%

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