

## WEEKLY CARICOM STOCK REPORT August 6 to August 10 2012

A recovery in financial, tourism and real estate stocks saw the major Caribbean indices end the week of August 10 higher. For the week 10,347,453 valued at \$8,773,258 crossed the floors of the six stock exchanges across Caricom, with 48 stocks advancing, 35 declining and 41 remaining unchanged. Scotia Group Jamaica was the volume leader with 4,338,936 shares being traded, Demerara Distillers posted the largest gain for the week (30.99%), while on the losing end, Lascelles fell (10.74%).

For the week, eighteen of the CSX 30 stocks advanced, nine declined and three were unchanged. The CSX 30 gained 13.87 points to close the week at 1,337.44, up 1.71% year to date. In the CSX 30 there were gains for Guardian Holdings (11.71%), Finance Corporation (7.88%), Bank of Trade & Industry (7.74%), Carreras (7.41%), Sagicor Financial (2.70%), West India Tobacco (2.20%), NCB Jamaica (1.96%), Neal & Massey (1.85%) and Agostinis (1.43%). On the losing end Lascelles fell (10.74%), CW Jamaica (8.93%), Carib Cement (8.42%) and Desnoe & Geddes (2.33%).

There was a modest recovery on the Junior Market with five stocks advancing, six declining and one unchanged. The CJSX gained 3.80 points to close the week at 1,600.03, down 11.94% for the year. There were gains for Lasco Manufacturing (7.05%) and Jamaica Teas (2.87%). On the losing end Caribbean Producers fell (8.15%) and Access Financial Services (4.83%).

**Table 1: Broad Market Indices August 6 to August 10 2012**

	Index	Change	Year To Date	Volatility	Return per Unit of Risk
<b>Caribbean AllShare Index CASX</b>	1,741.49	0.03%	-3.0%	0.05%	-62.19
<b>Caribbean Select Index CSX 30</b>	1,337.44	1.05%	1.71%	0.28%	6.19
<b>Caribbean Junior Share Index CJSX</b>	1,600.03	0.24%	-11.94%	0.84%	-14.16
<b>S&amp;P 500 Index (USA)</b>	1,405.87	0.22%	11.79%	0.83%	14.26
<b>FTSE 100 Index (UK)</b>	5,847.10	-0.08%	4.93%	1.01%	4.87
<b>Crude Oil</b>	\$95.30	-0.002%	95.55		
<b>Gold 100 OZ Futures</b>	\$1,601.70	-0.006%			

**Table 2: Sector Indices August 6 to August 10 2012**

	Index	Change	Year to Date	Volatility	Return per Unit of Risk	
<b>Caribbean Banking Index (CBSX)</b>	1,290.8	0.56%	2.88%	0.49%	5.83	
<b>Caribbean Conglomerate Index (CCSX)</b>	1,214.3	-0.43%	1.64%	0.32%	5.13	
<b>Caribbean Communications and Utilities Index (CCUX)</b>	1,111.6	-0.63%	0.38%	0.23%	1.66	
<b>Caribbean Insurance and Investments Index (CIIX)</b>	1,106.1	2.94%	-5.59%	0.54%	-10.35	
<b>Caribbean Manufacturing Index (CMSX)</b>	1,374.0	1.49%	6.35%	0.37%	17.26	
<b>Caribbean Retail and Distribution Index (CRDX)</b>	1,050.3	3.85%	-12.03%	1.12%	-10.70	
<b>Caribbean Tourism and Real Estate Index (CTRX)</b>	1,544.4	5	-0.03%	-3.48%	0.05%	-76.74

### Stocks On The Move

Tables three and four provide some widely used financial metrics on the biggest movers for the week. Readers should note that prices are in US dollars.

**Table 3: Advancing Stocks: August 6 to August 10 2012**

	<b>EXCH</b>	<b>Index</b>	<b>Close</b>	<b>30 Day Moving Average</b>	<b>Volume For Week</b>	<b>Return For Week</b>	<b>Year to Date</b>	<b>Volatility</b>
Demerara Distillers	<b>GASCI</b>	<b>CMSX</b>	\$0.0806	\$0.0771	33,000	30.99%	51.76%	2.57%
Pan Caribbean Financial	<b>JSE</b>	<b>CIIX</b>	\$0.2285	\$0.2054	9,505	13.86%	25.49%	2.67%
Guardian Holdings	<b>TTSE</b>	<b>CIIX</b>	\$2.8748	\$2.6846	590,319	11.71%	27.49%	1.03%
Finance Corporation	<b>BISX</b>	<b>CIIX</b>	\$5.2000	\$4.8833	1,050	7.88%	15.56%	1.54%
Bank of Trade & Industry	<b>GASCI</b>	<b>CBSX</b>	\$1.9890	\$1.9593	400	7.74%	45.80%	1.57%
Carreras	<b>JSE</b>	<b>CMSX</b>	\$0.6352	\$0.6030	14,037	7.41%	10.58%	1.87%
Lasco Manufacturing	<b>JSE</b>	<b>CMSX</b>	\$0.1497	\$0.1464	176,800	7.05%	-6.94%	2.26%
Unilever	<b>TTSE</b>	<b>CMSX</b>	\$6.3866	\$6.1972	31,280	5.12%	26.25%	0.76%

**Table 4: Declining Stocks: August 6 to August 10 2012**

	<b>Exch</b>	<b>Index</b>	<b>Close</b>	<b>30 Day Moving Average</b>	<b>Volume For Week</b>	<b>Return For week</b>	<b>Year to Date</b>	<b>Volatility</b>
Lascelles	<b>JSE</b>	<b>CCSX</b>	\$2.6872	\$2.8494	1,140,574	-10.74%	-20.44%	2.45%
ICD	<b>BISX</b>	<b>CCUX</b>	\$6.5000	\$6.7400	2,525	-9.97%	-10.96%	0.79%
CW Jamaica	<b>JSE</b>	<b>CCUX</b>	\$0.0023	\$0.0025	166,877	-8.93%	1.50%	5.01%
Carib Cement	<b>JSE</b>	<b>CMSX</b>	\$0.0146	\$0.0153	521,886	-8.42%	-54.51%	4.14%
Caribbean Producers	<b>JSE</b>	<b>CJSX</b>	\$0.0256	\$0.0272	431,988	-8.15%	-20.71%	2.80%
Bahamas Property	<b>BISX</b>	<b>CTRX</b>	\$8.7300	\$8.9367	1,866	-6.63%	-17.87%	1.08%
Access Financial	<b>JSE</b>	<b>CJSX</b>	\$0.0552	\$0.0571	3,500	-4.83%	3.87%	1.96%
Trinidad Cement	<b>TTSE</b>	<b>CMSX</b>	\$0.2890	\$0.2955	233,269	-4.52%	3.83%	1.85%

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